



Webinars

4

AUGUST

Fiduciary Risk and 401k Fund Selection: Cryptocurrency, Private Credit and Specialty Funds

11 a.m. | 1 hr.

Rob Holton - Vice President of Wealth Management

The expanding world of 401(k) investment options brings both opportunity and complexity. This webinar covers emerging assets, fiduciary responsibilities, and practical guidance on fund selection, risk, and compliance to help plan sponsors build a prudent, defensible lineup.

Register Here



29

SEPTEMBER

Impact of 2026's Work Comp Rate Changes: Everything Businesses Need to Know*

11 a.m. | 1 hr.

In the state of Wisconsin, 2026 marks the 11th year in a row of a Workers Compensation rate reduction. Cheaper premiums are great but will have an outsize effect on Experience Modification Rates. How does medical inflation impact the Workers Compensation system in the badger state?

Register Here



6

OCTOBER

Work Comp 201*

10 a.m. | 2 hrs.

Mike Geldreich - Account Executive / Commercial Resource Manager

Mark Turner - Sr. Account Executive

Workers Compensation claims are not always cut and dry. Work Comp 201 dives into edge cases giving an employer an idea of how to respond during tough work comp scenarios.

Register Here



13

OCTOBER

Graduating from a Group Sponsored Health Plan to Medicare*

11 a.m. | 1 hr.

Liz Johnson CLTC - Medicare Specialist

This webinar will address key Medicare questions for employees nearing retirement or turning 65, offering a detailed checklist to transition smoothly from group health plans.

Register Here



* Valid for PDCs towards SHRM-CP & SHRM-SCP

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OCTOBER

Planning for Year-End: What every 401k plan sponsor should know

11 a.m. | 1 hr.

Ellen-Ann Doman- Relationship Manager

This webinar will cover practical strategies for managing employee notices, compliance responsibilities, and year-end activities. Learn how to avoid common pitfalls and help reduce the risk of DOL and IRS penalties.

Register Here



8

DECEMBER

OSHA 300 Log*

10 a.m. | 1 hr. 30 mins.

John Brengosz - Loss Control Consultant

Most organizations are entering too much information, which can draw unwanted interest. This webinar will give you a better idea of exactly what is required on your OSHA 300 log.

Register Here



AVAILABLE

Beyond Firewalls: Cyber Liability & AI Risk Management for Modern Business*

2 hrs.

OnTech and Jason Navarro - Vice President of Specialty Lines

Learn the State of Cyber Crime and ways to help protect your organization. Walk through cyber crime attacks, demonstrate how it's done and talk about a protection plan.

Watch Here



AVAILABLE

Work Comp 101

2 hrs.

Mike Geldreich - Account Executive / Commercial Resource Manager

Mark Turner - Sr. Account Executive

An introduction to the financial impact of workers compensation on your experience mod. An entry level look into claims management and investigation.

Watch Here



AVAILABLE

Surviving an OSHA Inspection: A Practical Guide for Employers*

1 hr.

Brad Stehno - Construction Specialist

Chuck Palmer - Labor and Employment Attorney at Michael Best & Friedrich LLP

An OSHA inspection can happen with little notice and have serious implications for your business. R&R's Brad Stehno and Labor and employment attorney Chuck Palmer walk through what employers should expect.

Watch Here



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